

Fill in this information to identify the case:

Debtor name KING PAR, LLC  
 United States Bankruptcy Court for the: EASTERN District of MICHIGAN  
 (State)  
 Case number (if known): 16-31984-dof

CORRECTED

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim  
Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

<p><b>2.1</b> Creditor's name  <u>JP Morgan Chase Bank, N.A.</u></p> <p>Creditor's mailing address  <u>10 S. Dearborn ILI-1145</u>  <u>Chicago, IL 60603</u></p> <p>Creditor's email address, if known  <u>bill.canney@chase.com</u></p> <p>Date debt was incurred <u>6/4/2009</u></p> <p>Last 4 digits of account number <u>9 4 2 3</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien  <u>All Assets</u></p> <p>Describe the lien  <u>1st Priority Security Interest</u></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>884,593.53*</u></p> <p>\$ <u>1,140,624.94</u></p> <p>*does not include legal fees</p>
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<p><b>2.2</b> Creditor's name</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$</p> <p>\$</p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 1,152,240.94+

Debtor

King Par, LLC

Name

Case number (if known) 16-31984-dof

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1  
did you enter the  
related creditor?Last 4 digits of  
account number  
for this entity

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_

Line 2. \_\_\_\_